REFERENCE INFORMATION

REFERENCE A GLOSSARY

Α

Abuse

May be intentional or unintentional; directly or indirectly results in unnecessary or increased costs to the Medicare Program.

Advance Beneficiary Notice

A written notice that a provider or supplier gives to a beneficiary before items or services are furnished to advise him or her that specified items or services may not be covered by Medicare.

Aged Insured

A beneficiary who is at least 65 years old and eligible for Social Security, Railroad Retirement, or equivalent Federal benefits. For Medicare purposes, beneficiaries attain age 65 the day before their actual 65th birthday.

Appeal

An independent review of an initial determination made by a Medicare Contractor.

Assignment

When a provider or supplier is paid the Medicare allowed amount as payment in full for his or her services.

В

Balanced Budget Act of 1997

Law that amended Sections of the Social Security Act to include anti-fraud and abuse provisions, program integrity, and preventive care benefits and established the State Children's Health Insurance Program and the Medicare + Choice Program (now known as Medicare Advantage or Part C of the Medicare Program).

Beneficiary

An individual who has health insurance through the Medicare Program.

Benefits Improvement and Protection Act of 2000

Law that amended Titles XVIII, XIX and XXI of the Social Security Act to provide benefits improvements and beneficiary protections in the Medicare, Medicaid, and State Children's Health Insurance Programs.

Carrier

Contractor for the Centers for Medicare & Medicaid Services that determines reasonable charges, accuracy, and coverage for Medicare Part B services and processes Part B claims and payments (see Medicare Administrative Contractor).

Centers for Medicare & Medicaid Services

An Agency within the U.S. Department of Health and Human Services that administers and oversees the Medicare, Medicaid, and State Children's Health Insurance Programs and awards contracts to Contractors who perform claims processing and related administrative functions.

Certificate of Medical Necessity

Form that is included with claims for certain items that require additional information (e.g., durable medical equipment and parenteral and enteral nutrition).

Claim

A filing from a provider, supplier, or beneficiary that includes a request for Medicare payment and furnishes the Medicare Contractor with sufficient information to determine whether payment of benefits is due and the amount of payment.

Code of Federal Regulations

Official compilation of Federal rules and requirements.

Coinsurance

Percent of the Medicare-approved amount that a beneficiary pays after he or she pays the plan deductible.

Comprehensive Error Rate Testing

Program that measures and improves the quality and accuracy of Medicare claims submission, processing, and payment.

Consultation

Primarily performed at the request of a referring physician or practitioner in order to provide him or her with advice or an opinion.

Coordination of Benefits

The process that determines the respective responsibilities of two or more health plans that have some financial responsibility for a medical claim.

Copayment

In some Medicare health plans, the fixed amount that is paid by the beneficiary for each medical service.

Cost Report

Report required from providers on an annual basis in order to make a proper determination of amounts payable under the Medicare Program.

Covered Service

Reasonable and necessary service furnished to Medicare patients that are reimbursable to the provider, supplier, or beneficiary.

Critical Access Hospital

Hospital that is located in a state that has established a State Medicare Rural Hospital Flexibility Program, is located in a rural area or treated as rural under a special provision that allows hospitals in urban areas to be treated as rural for purposes of becoming a Critical Access Hospital (CAH), provides 24-hour emergency care services using either on-site or on-call staff, provides no more than 25 inpatient beds, has an average length of stay of 96 hours or less and is either more than 35 miles from a hospital or another CAH or more than 15 miles in areas with mountainous terrain or only secondary roads OR certified by the state as of December 31, 2005 as being a "necessary provider" of health care services to residents in the area.

D

Deductible

Amount a beneficiary must pay for health care each calendar year before Medicare begins to pay, either for each benefit period for Part A or each year for Part B.

Department of Health and Human Services

Administers many Federal health and welfare programs for citizens of the U.S. and is the parent agency of the Centers for Medicare & Medicaid Services.

Disabled Insured

Insured beneficiary who is automatically entitled to Medicare Part A after receiving Social Security disability cash benefits for 24 months and is enrolled in Medicare Part B unless he or she refuses Part B coverage.

Durable Medical Equipment

Medical equipment ordered by a physician or, if Medicare allows, a nurse practitioner, physician assistant or clinical nurse specialist for use in the home. The item must be reusable (e.g., walkers, wheelchairs, or hospital beds).

<u>E</u>

End-Stage Renal Disease Insured

Insured beneficiary of any age who in order to maintain life receives regular dialysis treatments or a kidney transplant, has filed an application, and meets one of the following: certain work requirements for Social Security insured status or entitled to monthly Social Security benefits, eligible under Railroad Retirement Programs or entitled to an annuity under the Railroad Retirement Act, or is the spouse or dependent child of an insured individual.

F

Fiscal Intermediary

Contractor for the Centers for Medicare & Medicaid Services that processes claims for services covered under Medicare Part A and most types of claims for services covered under Medicare Part B (see Medicare Administrative Contractor).

Fraud

Generally involves a person or entity's intentional use of false statements or fraudulent schemes (such as kickbacks) to obtain payment for, or to cause another to obtain payment for, items or services payable under a Federal Health care program.

<u>H</u>

Healthcare Common Procedure Coding System

Uniform method for providers and suppliers to report professional services, procedures, and supplies and includes Current Procedural Terminology codes and national alphanumeric codes.

Health Professional Shortage Area

Geographic areas that have been designated as primary medical care health professional shortage areas by the Health Resources and Services Administration.

Hospice

Part A coverage for the terminally ill for the terminally ill beneficiary who meets all the following conditions: eligible for Part A, certified as having a terminal disease with a prognosis of six months or less if the illness runs its normal course, receives care from a Medicare-approved hospice program, and signs a statement which states he or she elects the hospice benefit and waives all rights to Medicare payments for services for the terminal illness and related conditions (Medicare will continue to pay for covered benefits that are not related to his or her terminal illness).

I

Incentive Payment

Payments paid to physicians who furnish medical care in geographic areas that have been designated as primary medical care Health Professional Shortage Areas or Physician Scarcity Areas.

Incentive Reward Program

Encourages the reporting of information regarding individuals or entities that commit fraud or abuse that could result in sanctions under any Federal health care program.

Incident To

Services that are commonly furnished in physicians' offices or clinics, furnished by the physician or auxiliary personnel under the direct personal supervision of a physician, commonly furnished without charge or included in the physician's bill, and are an integral, although incidental, part of the physician's professional service.

L

Local Coverage Determination; formerly known as Local Medical Review Policies

In the absence of a National Coverage Determination, a coverage decision made at a local Medicare Contractor's own discretion to provide guidance to the public and the medical community within a specified geographic area; outline coverage criteria, define medical necessity, provide codes that describe what is and is not covered when the codes are integral to the discussion of medical necessity, and provide references upon which a policy is based.

M

Medicaid

A cooperative venture funded by Federal and State governments that pays for medical assistance for certain individuals and families with low incomes and limited resources.

Medically Necessary

Services or supplies that are proper and needed for diagnosis or treatment of the patient's medical condition; furnished for the diagnosis, direct care, and treatment of the patient's medical condition; meet standards of good medical practice; and are not mainly for the convenience of the patient, provider, or supplier.

Medical Review

Review of claims appropriately submitted to Medicare Contractors when atypical billing patterns or particular kinds of problems (e.g., errors in billing a specific type of service) are identified.

Medicare Administrative Contractor

As mandated by Section 911 of the Medicare Prescription Drug, Improvement, and Modernization Act of 2003, new single authorities that Fiscal Intermediaries and Carriers will be integrated into beginning in 2006.

Medicare Physician Fee Schedule

Establishes Medicare payment policies and rates for over 10,000 procedures performed by providers, physicians, and certain nonphysician practitioners (e.g., nurse practitioners, physician assistants, and physical therapists).

Medicare Prescription Drug, Improvement, and Modernization Act of 2003 Comprehensive bill signed by President George W. Bush on December 8, 2003 to expand many parts of the Medicare Program.

Medicare Summary Notice

Notice that beneficiaries receive on a monthly basis; lists all services or supplies that were billed to Medicare.

Medigap

A health insurance policy sold by private insurance companies to fill gaps in Original Medicare Plan coverage.

<u>N</u>

National Correct Coding Initiative

Initiative that promotes correct coding by providers and suppliers and ensures that appropriate payments are made for the services they furnish.

National Coverage Determination

Sets forth the extent to which Medicare will cover specific services, procedures, or technologies on a national basis.

National Provider Identifier

Identifier that all Health Insurance Portability and Accountability Act (HIPAA) covered entities (including Medicare, Medicaid, private health plans, and all health care clearinghouses) must use to identify HIPAA-covered health providers in standard transactions by May 23, 2007. Small health plans must use by May 23, 2008.

Notice of Exclusions from Medicare Benefits

Notice that advises the beneficiary in advance that Medicare will not pay for certain items and services that do not meet the definition of a Medicare benefit or are specifically excluded by law.

<u>O</u>

Office of Inspector General

Protects the integrity of Department of Health and Human Services programs and the health and welfare of beneficiaries of those programs through a nationwide network of audits, investigations, inspections, and other mission-related functions.

Overpayment

Funds that a provider, supplier. or beneficiary has received in excess of amounts due and payable under Medicare statutes and regulations.

<u>P</u>

Part A of the Medicare Program

Hospital insurance that pays for inpatient hospital stays, inpatient care in a Skilled Nursing Facility following a covered hospital stay, hospice care, and some home health care.

Part B of the Medicare Program

Medical insurance that helps pay for medically necessary services furnished by physicians, home health care, ambulance services, clinical laboratory and diagnostic services, surgical supplies, durable medical equipment and supplies, and services furnished by practitioners with limited licensing.

Part C of the Medicare Program; Medicare Advantage; formerly known as Medicare + Choice

Organizations that contract with the Centers for Medicare & Medicaid Services provide or arrange for the provision of health care services to Medicare beneficiaries who are entitled to Part A and enrolled in Part B, permanently reside in the service area of the Medicare Advantage (MA) Plan, and elect to enroll in a MA Plan.

Part D of the Medicare Program

Prescription drug coverage available to all beneficiaries who elect to enroll in a prescription drug plan beginning on January 1, 2006.

Participating Provider or Supplier

When a provider or supplier participates in the Medicare Program and accepts assignment of benefits for all covered services for all Medicare patients.

Physician (Medicare)

Doctors of medicine and doctors of osteopathy, doctors of dental surgery or dental medicine, chiropractors, doctors of podiatry or surgical chiropody, and doctors of optometry. Must also be legally authorized to practice by a state in which he or she performs this function.

Physician Scarcity Area

U.S. county with a low ratio of primary care or specialty physicians to Medicare beneficiaries.

Practitioner (Medicare)

Any of the following to the extent that he or she is legally authorized to practice by the state and otherwise meets Medicare requirements: physician assistant, nurse practitioner, clinical nurse specialist, certified registered nurse anesthetist, certified nurse midwife, clinical psychologist, clinical social worker, or registered dietician or nutrition professional.

Prospective Payment System

Method of reimbursement in which Medicare payment is made based on a predetermined, fixed amount.

Provider Identification Number; Individual Billing Number

Identifies who furnished the service to the beneficiary on the Medicare claim form, allows providers and beneficiaries to receive payment for claims filed to the Medicare Contractor, required on all claims submitted to the Contractor, and issued by the Contractor.

Q

Quality Improvement Organization; formerly known as Peer Review Organization

Organization that contracts with the Centers for Medicare & Medicaid Services to conduct quality improvement projects, promote the use of publicly-reported performance data, conduct outreach to beneficiaries and health care providers and suppliers, respond to written complaints from Medicare beneficiaries or their representatives about the quality of services for which Medicare payment may be made, monitor payment errors to reduce fraud and abuse, and ensure that patient rights are protected.

R

Remittance Advice

A notice of payments and adjustments that is sent to the provider, supplier, or biller.

Reopening

A remedial action taken to change a final determination or decision that resulted in either an overpayment or underpayment, even though the determination or decision was correct based on the evidence of record; allows the correction of minor errors or omissions without initiating a formal appeal.

<u>S</u>

Skilled Nursing Facility

Facility that meets specific regulatory certification requirements and primarily provides inpatient skilled nursing care and related services to patients who require medical, nursing, or rehabilitative services; does not provide the level of care or treatment available in a hospital.

Social Security Act

Public Law 74-271 that was enacted on August 14, 1935, with subsequent amendments.

Social Security Administration

Determines eligibility for Medicare benefits and enrolls individuals in Part A and/or B and the Federal Black Lung Benefit Program.

Swing Bed

Beds in small rural hospitals that can be used for either Skilled Nursing Facility or hospital acute-level care on an as-needed basis if the hospital has obtained approval from the Department of Health and Human Services.

U

Unique Physician/Practitioner Identification Number; Individual Identification Number

A national number that is used to identify physicians/practitioners who order or refer services; required for consultations, radiology services, and laboratory and diagnostic tests; a permanent number that may be used in any state where physicians/practitioners practice; received by all physicians/practitioners enrolled in the Medicare Program who order or refer beneficiary services even though they may never bill Medicare directly; received by individual physicians/practitioners (one number is assigned regardless of the number of practice settings); and assigned by the Centers for Medicare & Medicaid Services.

REFERENCE B ACRONYMS

ABN Advance Beneficiary Notice

ADA American Diabetes Association

AEP Annual Coordinated Election Period

AIC Amount in Controversy

AIDS Acquired Immunodeficiency Syndrome

ALJ Administrative Law Judge

AOR Appointment of Representative

ASC Ambulatory Surgical Center

BBA Balanced Budget Act of 1997

BI Benefit Integrity

CAH Critical Access Hospital

CC Chief Complaint

CERT Comprehensive Error Rate Testing

CFR Code of Federal Regulations

CMN Certificate of Medical Necessity

CMS Centers for Medicare & Medicaid Services

CNM Certified Nurse Midwife

CNS Certified Nurse Specialist

COB Coordination of Benefits

CP Clinical Psychologist

CPI Consumer Price Index

CPT Current Procedural Terminology

CRNA Certified Registered Nurse Anesthetist

CSR Customer Service Representative

CSW Clinical Social Worker

CWF Common Working File

DES Diethylstilbestrol

DME Durable Medical Equipment

DMEPOS Durable Medical Equipment, Prosthetics, Orthotics, and Supplies

DOJ Department of Justice

DRE Digital Rectal Exam

DSMT Diabetes Self-Management Training

EDI Electronic Data Interchange

E/M Evaluation and Management

EMC Electronic Media Claims

ESRD End-Stage Renal Disease

FDA Food and Drug Administration

FPL Federal Poverty Level

FQHC Federally Qualified Health Center

GHP Group Health Plan

GME Graduate Medical Education

HBV Hepatitis B Virus

HCPCS Healthcare Common Procedure Coding System

HHS Department of Health and Human Services

HIC Health Insurance Claim

HIPAA Health Insurance Portability and Accountability Act

HIV Human Immunodeficiency Virus

HPI History of Present Illness

HPSA Health Professional Shortage Area

HPV Human Papillomavirus

HRSA Health Resources and Services Administration

ICD International Classification of Diseases

ICEP Initial Coverage Election Period

IEP Initial Enrollment Period

IHS Indian Health Service

IPPE Initial Preventive Physical Examination

IVR Interactive Voice Response

LCD Local Coverage Determination

LEIE List of Excluded Individuals/Entities

LGHP Large Group Health Plan

MA Medicare Advantage

MAC Medicare Administrative Contractor

Medicare Appeals Council

MIP Medicare Integrity Program

MLN Medicare Learning Network

MMA Medicare Prescription Drug, Improvement, and Modernization Act

of 2003

MNT Medical Nutrition Therapy

MPFS Medicare Physician Fee Schedule

MR Medical Review

MSN Medicare Summary Notice

MSP Medicare Secondary Payer

NCCI National Correct Coding Initiative

NCD National Coverage Determination

NEMB Notice of Exclusion from Medicare Benefits

NP Nurse Practitioner

NPI National Provider Identifier

NPP Nonphysician Practitioner

OEP Open Enrollment Period

OIG Office of Inspector General

OT Occupational Therapy

PA Physician Assistant

PEN Parenteral and Enteral Nutrition

PFFS Private Fee-for-Service

PFSH Past, Family, and/or Social History

PIN Provider Identification Number

PPO Preferred Provider Organization

PPS Prospective Payment System

PPV Pneumococcal Polysaccharide Vaccine

PSA Physician Scarcity Area

Prostate Specific Antigen

PT Physical Therapist

Physical Therapy

QDWI Qualified Disabled and Working Individual

QIC Qualified Independent Contractor

QIO Quality Improvement Organization

QMB Qualified Medicare Beneficiary

RA Remittance Advice

ROS Review of Systems

RRB Railroad Retirement Board

RVU Relative Value Unit

SA State Agency

SEP Special Enrollment Period

SHIP State Health Insurance Program

SLP Speech-Language Pathology

SNF Skilled Nursing Facility

SSI Supplemental Security Income

SSN Social Security Number

TrOOP True Out-of-Pocket

UMWA United Mine Workers of America

UPIN Unique Physician/Practitioner Identification Number

VHA Veterans Health Administration

VTC Video Teleconferencing

WC Workers Compensation

WHO World Health Organization

REFERENCE C HELPFUL WEBSITES

Centers for Medicare & Medicaid Services' Websites

Ambulance Services Provider Center www.cms.hhs.gov/center/ambulance.asp

Anesthesiologists Provider Center www.cms.hhs.gov/center/anesth.asp

Beneficiary Notices Initiative www.cms.hhs.gov/BNI

CMS Contact Information Directory www.cms.hhs.gov/apps/contacts

CMS Forms www.cms.hhs.gov/cmsforms/cmsforms/list.asp?

CMS Mailing Lists www.cms.hhs.gov/apps/mailinglists

Comprehensive Error Rate Testing www.cms.hhs.gov/CERT

Documentation Guidelines for E & M Services www.cms.hhs.gov/MLNEdWebGuide/25_EMDOC.asp

Electronic Billing and EDI Transactions www.cms.hhs.gov/ElectronicBillingEDITrans

HPSA/PSA (Physician Bonuses) www.cms.hhs.gov/HPSAPSAPhysicianBonuses

Health Insurance Portability and Accountability (HIPAA)
General Information
www.cms.hhs.gov/HIPAAGenInfo

Home Health Agency Provider Center www.cms.hhs.gov/center/hha.asp

Hospice Provider Center www.cms.hhs.gov/center/hospice.asp

Hospital Provider Center www.cms.hhs.gov/center/hospital.asp

Internet-Only Manuals
www.cms.hhs.gov/Manuals/IOM/list.asp

MLN Matters Articles

www.cms.hhs.gov/MLNMattersArticles

National articles designed to inform the physician, provider, and supplier community about the latest changes to the Medicare Program. Articles are prepared in consultation with clinicians, billing experts, and CMS subject matter experts and are tailored in content and language to the specific provider type(s) who are affected by a particular Medicare change.

Medicare

The Official U.S. Government Site for People with Medicare www.medicare.gov

Medicare Advantage
General Information
www.cms.hhs.gov/MedicareAdvantageGenInfo

Medicare Contracting Reform www.cms.hhs.gov/MedicareContractingReform

Medicare Coverage Center www.cms.hhs.gov/center/coverage.asp

Medicare Coverage Database www.cms.hhs.gov/mcd/search.asp?

Medicare Fee-for-Service Provider Resource Center www.cms.hhs.gov/center/provider.asp

Medicare Learning Network www.cms.hhs.gov/MLNGenInfo

A planned and coordinated provider education program that offers timely, easy-to-understand materials such as national educational articles, brochures, fact sheets, web-based training courses, and videos.

Medicare Modernization Update www.cms.hhs.gov/MMAUpdate

Medicare Provider-Supplier Enrollment www.cms.hhs.gov/MedicareProviderSupEnroll

Medicare Provider-Supplier Enrollment Contacts www.cms.hhs.gov/MedicareProviderSupEnroll/PSEC/list.asp

National Correct Coding Initiatives Edits www.cms.hhs.gov/NationalCorrectCodInitEd

National Plan & Provider Enumeration System https://nppes.cms.hhs.gov

National Provider Identifier Standard www.cms.hhs.gov/NationalProvIdentStand

Open Door Forums www.cms.hhs.gov/OpenDoorForums

Partner Center www.cms.hhs.gov/center/partner.asp

Pharmacists Partner Center www.cms.hhs.gov/center/pharmacist.asp

Physician Fee Schedule www.cms.hhs.gov/PhysicianFeeSched

Physicians Partner Center www.cms.hhs.gov/center/physician.asp

Physicians Regulatory Issues Team www.cms.hhs.gov/PRIT

Physician's Resource Partner Center www.cms.hhs.gov/center/physician.asp

Practice Administration Information Resource Center www.cms.hhs.gov/center/practice.asp

Practicing Physicians Advisory Council www.cms.hhs.gov/FACA/03 ppac.asp

Prescription Drug Coverage General Information www.cms.hhs.gov/PrescriptionDrugCovGenIn

Private Fee-for-Service Plans www.cms.hhs.gov/PrivateFeeforServicePlans

Public Affairs Center www.cms.hhs.gov/center/press.asp

Quality Improvement Organizations www.cms.hhs.gov/QualityImprovementOrgs

Quarterly Provider Updates www.cms.hhs.gov/QuarterlyProviderUpdates

Regional Office Overview www.cms.hhs.gov/RegionalOffices

Regulations & Guidance www.cms.hhs.gov/home/regsguidance.asp

Resident Training Listserv www.cms.hhs.gov/apps/mailinglists

Sign up to receive the latest Medicare Resident, Practicing Physician, and Other Health Care Professional Training Program information, including content updates to the *Medicare Physician Guide: A Resource for Residents, Practicing Physicians, and Other Health Care Professionals.*

State Health Insurance Programs www.cms.hhs.gov/Partnerships/10_SHIPS.asp

Telehealth www.cms.hhs.gov/Telehealth

Therapy Services www.cms.hhs.gov/TherapyServices

Other Organization's Websites

Administration on Aging www.aoa.gov

Agency for Healthcare Research and Quality www.ahrq.gov

Commerce Clearing House www.cch.com

Financial Institutions Examination Council www.ffiec.gov/default.htm

General Services Administration Excluded Parties List System <u>www.epls.gov</u>

Health and Human Services Office of Inspector General Compliance Guidance www.oig.hhs.gov/fraud/complianceguidance.html

Health and Human Services Office of Inspector General List of Excluded Individuals/Entities www.oig.hhs.gov/fraud/exclusions/listofexcluded.html

Health Resources and Services Administration www.hrsa.gov

National Technical Information Service www.ntis.gov/help/subscriptions.asp

National Uniform Billing Committee www.nubc.org/quide.html

Office of Minority Health
Cultural Competency Continuing Education Programs
http://thinkculturalhealth.org

U.S. Census Bureau www.Census.gov

U.S. Department of Health and Human Services www.hhs.gov

U.S. Government Printing Office Code of Federal Regulations www.gpoaccess.gov/cfr/index.html

U.S. Government Printing Office U.S. Government Bookstore http://bookstore.gpo.gov

REFERENCE D REFERENCE MATERIALS

Commerce Clearing House Guide to Medicare and Medicaid

Commerce Clearing House, Inc.

www.cch.com (800) 835-5224

ICD-9-CM Diagnosis Coding Book

American Medical Association www.amapress.org (800) 621-8335

Level I CPT Book

American Medical Association (800) 621-8335 www.amapress.org

Level II HCPCS Book

American Medical Association <u>www.amapress.org</u> (800) 621-8335

Medicare Learning Network Publications (providers)

Centers for Medicare & Medicaid Services www.cms.hhs.gov/MLNGenInfo

Medicare Publications (beneficiaries)

Centers for Medicare & Medicare Services <u>www.medicare.gov/publications/home.asp</u> (800) 633-4227

National Correct Coding Policy Manual in Comprehensive Code Sequence for Part B Medicare Carriers

NTIS Subscriptions Department 5285 Port Royal Road Springfield, VA 22161 <u>www.ntis.gov/help/subscriptions.asp</u> (800) 363-2068